



TATA POWER
THE TATA POWER COMPANY LIMITED
Corporate Identity No. (CIN): L28920MH1919PLC000567
Regd. Office: Bombay House, 24, Horni Mody Street, Mumbai 400 001.
Tel: +91 22 66658282 E-mail: tatapower@tatapower.com Website: www.tatapower.com

NOTICE TO SHAREHOLDERS
SPECIAL WINDOW FOR RE-LODGE/MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES
Pursuant to SEBI Circular dated July 2, 2025, Shareholders who had lodged their transfer deeds of physical shares prior to the deadline of April 1, 2019 and which were rejected/returned/not attended due to deficiency in the documents/process or otherwise and also missed to re-lodge their request, are granted one more opportunity for re-lodgement of transfer requests by following the below process:

Window for re-lodgement	Till January 6, 2026
Procedure for re-lodgement	Submit original transfer documents, along with corrected or missing details to our Registrar and Share Transfer Agent i.e. MUFG Intime India Private Limited (formerly Link Intime India Private Limited)
Documents to be sent on	Unit: The Tata Power Company Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai – 400 083
For any queries	<ul style="list-style-type: none">Helpline no: +91 810 811 8484;Website: https://in.mpms.mufg.com/spclwindow.html;Email address: investorcomplaints@tatapower.com;Raise service request on: https://web.in.mpms.mufg.com/helpdesk/Service_Request.html

For The Tata Power Company Limited
Sd/-
Vispi S. Patel
Company Secretary
FCS 7021

Place: Mumbai
Dated: September 28, 2025



NMDC Limited
(A Government of India Enterprise)
Khanji Bhavan, 10-33/11A, Castle Hills, Masab Tank, Hyderabad-500028
Corporate Identity Number (CIN) – L13100TG1958GOI001674

CONTRACTS DEPARTMENT
E-Tender Notice (Open Tender Enquiry for Domestic Bidding)
Tender Enquiry No: HO(CONTRACTS)/RWLS-2/KDL/281 **Dated:** 29.09.2025

NMDC Limited, A “NAVARATNA” Public Sector Company under Ministry of Steel, Govt. of India, invites **online bids** through **MSTC Portal** from experienced, reputed and competent **domestic bidders** for the work of “INSTALLATION OF RAPID WAGON LOADING SYSTEM (RWLS) – 2, ON NEW RAILWAY TRACK (3rd) RAIL LINE) AT MV SIDING AT KIRANDUL COMPLEX FOR AUGMENTATION OF LOADING FACILITIES”

The detailed NIT and Bid documents can be viewed and / or downloaded from **29.09.2025 to 27.10.2025** from following website links:

- NMDC website - <https://nmcdportals.nmdc.co.in/nmcdtender>
- Central Public Procurement Portal (CPP PORTAL) <http://www.eprocure.gov.in/epublish/app> and
- MSTC Portal - portal <https://www.mstccommerce.com/eproc/> and search NMDC Tender Event No **NMDC/Head Office/Contract/30/ 25-26/ET/394**. For further help refer to 'vendor guide' given in MSTC website.

The bidders are requested to submit their bids online through **MSTC portal only**. The details of submission of bid through online are given in NIT. The Bidders on regular basis are required to visit the NMDC's website / CPP Portal / MSTC website for corrigendum, if any, at a future date.

For further clarification, the following can be contacted:

- Shri Satya Prakash, Assistant General Manager (Material Handling), MECON Ltd., Ranchi, Tel No. +91-7226988663, email: satyparakash@meconlimited.co.in
- Senior Manager (E) / Contracts, NMDC Ltd., Hyderabad, Ph: +91-040-23533536, email: contracts@nmdc.co.in

For and on behalf of NMDC Ltd
Executive Director (Works)



Mahindra FINANCE

સ્થાવર મિલકતોના વેચાણ માટે વેચાણ નોટીસ (નિયમ ૮૬) સાથે વંચાતા નિયમ ૯(૧) હેઠળ)

સિક્કોસીટી ઇન્વેસ્ટમેન્ટ (એન્ડેસર્વિસેસ) લિમિટેડ, ૨૦૨૨ (નિયમો) ના નિયમ ૮(૬) સાથે વંચાતા નિયમ ૯(૧) સિક્કોસીટી ઇન્વેસ્ટમેન્ટ અને સીકન્ડ-સ્ટ્રીક્ટ ઓફ ફાઇનાન્સિયલ એન્ડેસર્સ અને એન્ડેસર્વિસેસ ઓફ સિક્કોસીટી ઇન્વેસ્ટમેન્ટ એન્ડ, ૨૦૨૨ (“સરફીસી ઓફ”) હેઠળ ઓફને ચાર્જ કરાયેલ સ્થાવર મિલકતોના વેચાણ માટે ઇન્ડર-સ્ટ્રીક્ટ વેચાણ નોટીસ આપી ખાસ કરીને દેનાદાર, જમીનદાર (ઓ) અને ગીરોવેદાર (ઓ) અને જાહેર જનતાને આપી જાહેર કરવામાં આવે છે કે નીચે દર્શાવેલ સ્થાવર મિલકતો (એક સાથે મિલકત તરીકે દર્શાવેલ) મહિન્દ્રા અને મહિન્દ્રા ફાઇનાન્સિયલ સર્વિસીસ લીમિટેડ (“સિક્કોસીટી વેચાણ/એન્ડેસર્વિસેસ”) ને ગીરો/ચાર્જ કરાયેલ છે, જેનો કબજો બેંકના અધિકૃત અધિકારીએ સરફીસી ઓફ ની કલમ ૧૩(૧) સાથે વંચાતા નિયમો હેઠળ નીચે જણાવ્યા મુજબ લઈ લીધો છે, “જે જ્યાં છે”, “જે રી” અને “એમ રી” ના ધોરણે અને “શોર્ટ આશ્રય વિનાના ધોરણે”, બેંકની બાકી રકમ તથા અહીં નીચે જણાવ્યા મુજબ વ્યાજની વસુલત માટે નિયમોના નિયમ ૮ અને ૯ હેઠળ નીચે ઇન્ડર-સ્ટ્રીક્ટ ચીફ્સુલતમાં જણાવ્યા મુજબ બીડ મંગાવીને વેચાણમાં આવશે:

વ્યક્તિઓની ટુંકી વિગત, બાકી રકમ અને મિલકત

દેવદાસો અને ગીરોવેદાર (ઓ)નું નામ	માંગણ નીચકમ, માંગણ નોટીસની તારીખ અને કબજા નોટીસની તારીખ	મિલકતના વિવિધતાની તારીખ અને સમય	બીડ રેમ્પ દરમિયાને સ્વીકારવાની છેલ્લી તારીખ	ઈન્ડર-સ્ટ્રીક્ટની તારીખ અને સમય	આચારી, એન્ડેસર્વિસેસ અને બીચાઈઓ	અધિકૃત અધિકારીનું નામ, સંપર્ક નં. અને ઈમેલ આઈડી
૧. સિલિકોન મોટર્સ, ૨. શ્રી મુકેશ જૈન, ૩. શ્રીમતી સંગીતા જૈન ૪. સિલિકોન વ્હીક્લ્સ એલએલપી	માંગણની રકમ : રૂ. ૮,૬૬,૧૧,૦૬૩/- (રૂપિયા આઠ કરોડ છઠ્ઠી લાખ અગીયાર હજાર ત્રણ પુરો) ૨૬ જુલાઈ, ૨૦૨૫ મુજબ ૧૩(૨) માંગણ નોટીસની તારીખ : ૧.૦૭.૨૦૨૫ કબજાની તારીખ : ૧૮.૦૫.૨૦૨૫	૦૬.૧૦.૨૦૨૫ થી ૧૦.૧૦.૨૦૨૫	૧૬.૧૦.૨૦૨૫	ઈન્ડર-સ્ટ્રીક્ટની તારીખ ૧૭.૧૦.૨૦૨૫ અને ઇન્ડર-સ્ટ્રીક્ટની સમય: સવારે ૧૧.૦૦ થી સાંજે ૦૪.૦૦ દરમિયાન	ચીફ ડિપુટી રૂ. ૬,૦૦,૦૦/- (રૂપિયા છ લાખ પુરો) એન્ડેસર્વિસેસ ની કમ્પાઈઝેડ : રૂ. ૬,૦૦,૦૦/- (રૂપિયા છ લાખ પુરો) બીડ વૃદ્ધિની રકમ : રૂ. ૧૦,૦૦૦/- (રૂપિયા દસ હજાર પુરો)	શ્રી રવિશંકર શર્મા +૯૧ ૯૯૨૮૦૪૨૮૬૬ ravi.sharma33@mahindrafinance.com શ્રી આરિફ ખાન +૯૧ ૯૮૨૨૪૮૪૬૩ arif.khan@mahindrafinance.com શ્રી વરદ બમનુકે +૯૧ ૮૦૬૭૮૫૦૪૩ varad.bhamuke@mahindrafinance.com

મિલકત (નો) ની વિગત : સાઇટ મુજબ પ્લોટ નં. ૩/૨૬૦ અને મંજૂર પ્લાન મુજબ નં. ૩૩, કે.જે.વી. પ્લોટની દ્રષ્ટી બ્લોક/સર્વે નં. ૨૬૮/બીકી પ્લોટ નં. ૩૩, સેપ્ટેક્ટર ૪૦૬.૭૮ ચો.મી., રેમ્પ જમીન, રોડ અને સીએપીનો ન વહેવાયેલ હિસ્સો, સેપ્ટેક્ટર ૧૮૨.૬૪ ચો.મી., ‘ડીન પેટેક્ટર’, જમીનનો બ્લોક/સર્વે નં. ૨૬૮, કુલ સેપ્ટેક્ટર આશરે ૨૬.૬૧૦ ચો.મી., ગામ-પાલુજા, તાલુકો-જતાલપોર, જિલ્લો-નવસારી, ગુજરાત ખાતેની સ્થાવર મિલકતના તમામ ભાગ અને હિસ્સા. ચર્ચુ:સીમા : પૂર્વ : પ્લોટ નં. ૩૪ (સાઇટ મુજબ પ્લોટ નં. ૩/૨૬૧), પશ્ચિમ : પ્લોટ નં. ૩૨ (સાઇટ મુજબ પ્લોટ નં. ૩/૨૬૨), દક્ષિણ : બ્લોક નં. ૨૭૭, ઉત્તર : અંદરનો રોડ


વેચાણની વિગતવાર સરતો અને નિયમો માટે, <https://www.mahindrafinance.com/sme-loans/auction-notices> માં આપેલ લિંક જેવા વિનંતી છે અથવા અધિકૃત અધિકારીઓનો સંપર્ક કરવો અને ઇન્ડર-સ્ટ્રીક્ટ માંગણ નાં સંપર્ક વ્યક્તિ શ્રી બાલગુપ્ત મુરુ, મો.નં. ૭૬૭૭૭૧૦૮૦, ઈમેલ આઈડી: mannur.govinaraajan@1india.com

તારીખ: ૨૬.૦૯.૨૦૨૫ સ્થળ: નવસારી, ગુજરાત

સહી/- અધિકૃત સહિકર્તા, મહિન્દ્રા એન્ડ મહિન્દ્રા ફાઇનાન્સિયલ સર્વિસીસ લીમિટેડ

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Initial Public Offer of equity shares on the Emerge Platform of NSE Limited (“NSE Emerge” or “NSE”) in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”).



propshop
EVENTS AND EXHIBITIONS

PUBLIC ANNOUNCEMENT

PROPSHOP EVENTS AND EXHIBITIONS LIMITED

Our Company was incorporated as ‘Propshop Events and Exhibitions Private Limited’ as a private limited company under the provisions of the Companies Act, 2013, pursuant to Certificate of Incorporation dated August 22, 2019, issued by Asst. Registrar of Companies, Central Registration Centre. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to ‘Propshop Events and Exhibitions Limited’, and a fresh Certificate of Incorporation dated February 10, 2025 was issued by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. The CIN of the Company is U92490MH2019PLC329470. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled “General Information” and “History and Certain Corporate Matters” beginning on page 82 and 210 respectively of this Draft Red Herring Prospectus.

Registered Office: 18E AC Shed, Plot No. 837, TPS 3, Mori Road, Mahim West, Mahim, Mumbai - 400016, Maharashtra, India
Telephone: 022-2444 0237 | **Email ID:** secretarialcompliance@thepropshop.co.in | **Website:** www.thepropshopindia.com
Contact Person: Saloni Priyank Doshi, Company Secretary and Compliance Officer

OUR PROMOTERS: PRATHAMESH SHANTARAM PUSALKAR AND AARTI PRATHAMESH PUSALKAR

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS (“DRHP”) DATED SEPTEMBER 26, 2025 HAS BEEN FILED WITH EMERGE PLATFORM OF NSE (“NSE EMERGE”).

We are engaged in the business of trade show and exhibition booth solutions, offering both custom built and modular exhibition options. Our company outsources booth fabrication and related services which are carried out under the supervision of the Company, while design and conceptualization are handled in-house and through project-based collaborations with professionals.

INITIAL PUBLIC OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED AND OFFERED THROUGH THE DRAFT RED HERRING PROSPECTUS ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE EMERGE”). INITIAL PUBLIC OFFERING OF UP TO 40,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF PROPSHOP EVENTS AND EXHIBITIONS LIMITED, THE “ISSUER” FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 1/- PER EQUITY SHARE), THE “OFFER PRICE” AGGREGATING TO ₹ 1/- LAKHS (THE “OFFER”) COMPRISING OF A FRESH ISSUE OF UP TO 32,90,000 EQUITY SHARES AGGREGATING TO ₹ 1/- LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 8,00,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS (“OFFER FOR SALE”) AGGREGATING TO ₹ 1/- LAKHS OF WHICH 1/- EQUITY SHARES AGGREGATING TO ₹ 1/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”), THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 1/- EQUITY SHARES AGGREGATING TO ₹ 1/- LAKHS (THE “NET OFFER”). THE OFFER AND THE NET OFFER WILL CONSTITUTE 1/-% AND 1/-% RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF 1/- (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF 1/- (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND EDITIONS OF 1/- MARATHI DAILY NEWSPAPER (MARATHI BEING REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) FOR THE PURPOSES OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of One Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (SCRR), as amended read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as **QIB Portion**), provided that our Company, in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**Anchor Investor Portion**), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (**Anchor Investor Allocation Price**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (**Net QIB Portion**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; and (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹ 10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” on page 325 of the Draft Red Herring Prospectus.

This Public Announcement is made in compliance with SEBI (ICDR) Regulations, 2018 of regulation 247. The DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.thepropshopindia.com, and at the website of BRLM i.e. Unistone Capital Private Limited at www.unistonecapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 34 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus (“Red Herring Prospectus”) has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on NSE EMERGE “SME Platform of National Stock Exchange of India Limited.” For details of the main objects of the Company as contained in its Memorandum of Association, see “History and Certain Corporate Matters” on page 210 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see “Capital Structure” on page 96 of the DRHP.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.


PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus)



SHANTI INORGANICS LTD



SHANTI INORGANICS LIMITED
(Formerly known as Shanti Inorgo Chem (Guj) Private Limited and Shanti Inorgo Chem (Guj) Limited)
CORPORATE IDENTIFICATION NUMBER: U24100GJ2010PLC059218

Our Company was incorporated as “Shanti Inorgo Chem (Guj) Private Limited” as a private limited company in Ahmedabad, Gujarat under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated January 13, 2010, issued by the Registrar of Companies, Gujarat. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the Extra Ordinary General Meeting held on January 27, 2025, and the name of our Company changed from “Shanti Inorgo Chem (Guj) Private Limited” to “Shanti Inorgo Chem (Guj) Limited”. A fresh certificate of incorporation consequent upon conversion from a private limited company to a public limited company dated March 1, 2025, was issued by the Registrar of Companies, Central Processing Centre. Further, pursuant to resolutions passed by our Board of Directors in their meeting held on April 4, 2025, and Shareholder’s Resolution passed on April 5, 2025, our Company’s name was further changed from “Shanti Inorgo Chem (Guj) Limited” to “Shanti Inorganics Limited” and a fresh certificate of incorporation dated May 6, 2025, was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U24100GJ2010PLC059218. For further details in respect of our Company, please refer to “History and Certain Corporate Matters” on page 199 the Draft Red Herring Prospectus.

Registered Office: Plot No.-2015, Phase III GIDC, Vatva, Ahmedabad - 382445, Gujarat, India.
Website: <https://shantiinorganics.com>; **E-Mail:** info@shantiinorganics.com; **Telephone No:** +91 – 97277 52562; **Company Secretary and Compliance Officer:** Abhik Jain

PROMOTERS OF OUR COMPANY: MANOJKUMAR JAYANTILAL PATEL AND AVNISH MANOJKUMAR PATEL

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 50,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF SHANTI INORGANICS LIMITED (FORMERLY ‘SHANTI INORGO CHEM (GUJ) PRIVATE LIMITED’ AND ‘SHANTI INORGO CHEM (GUJ) LIMITED’), (“SIL” OR “SHANTI” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹10/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹1/- LAKHS (THE “ISSUE”), OF WHICH 10/- EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹10/- PER EQUITY SHARE AGGREGATING TO ₹10/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 10/- EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹10/- PER EQUITY SHARE AGGREGATING TO ₹10/- LAKHS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 10% AND 10%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF 1/- (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF 1/- (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND GUJARATI EDITION OF 1/- (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE” or “STOCK EXCHANGE”) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 309 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS 10% TIMES OF THE FACE VALUE

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “**QIB Portion**”), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; and (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹ 10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” on page 325 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 (“SEBI ICDR Regulations”) vide notification dated March 03, 2025.

The DRHP filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at www.nseindia.com, website of the Issuer at <https://shantiinorganics.com> and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Our Company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”) nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled “Risk Factors” on page 31 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus (“Red Herring Prospectus” or “RHP”) has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see “Capital Structure” on page 91 of the DRHP. The liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see “History and Certain Corporate Matters” on page 199 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>VIVRO</p> <p>Vivro Financial Services Private Limited Vivro House, 11 Shashi Colony, Opp Suvidha Shopping Center, Paldi, Ahmedabad – 380007 Gujarat, India. Telephone: +91-79-4040 4242 E-mail Id: investors@vivro.net Investor Grievance Id: investors@vivro.net Website: www.vivro.net Contact Person: Kevin Dhruve /Jay Dodiya SEBI Registration No.: INM000010122 CIN: U67120GJ1996PTC029182</p>	 <p>KFINTECH</p> <p>KFin Technologies Limited C-301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra, India. Telephone: +91 40 67162222 / 1800 309 4001 Website: www.kfintech.com Email Id: shanti.ipo@kfintech.com Investor Grievance: eiward.ris@kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR0000000221 CIN: L72400MH2017PLC444071</p>	 <p>SHANTI INORGANICS LTD</p> <p>Shanti Inorganics Limited Abhik Jain Company Secretary and Compliance Officer Plot No.-2015, Phase III GIDC, Vatva, Ahmedabad - 382445, Gujarat, India. Telephone: +91-97277 52562 Email Id: info@shantiinorganics.com Website: https://shantiinorganics.com</p> <p>Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</p>

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For, Shanti Inorganics Limited
Sd/-
Abhik Jain
Company Secretary & Compliance Officer

Shanti Inorganics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with NSE EMERGE on September 26, 2025. The DRHP is available on the website of NSE at www.nseindia.com, Issuer at <https://shantiinorganics.com> and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer “Risk Factors” on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the “Securities Act”) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulation