

15th July 2025

To

BSE Limited (Scrip Code: 532720)

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

National Stock Exchange of India Ltd. (Symbol: M&MFIN)

Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

Dear Sirs/Madam,

Sub: Allotment of Debentures – Issue size Rs.100 Crore

Ref: Our intimation dated 10th July 2025 on offer and issuance of Non-convertible Debentures on private placement basis (Series AB2025)

In compliance with the provisions of Regulation 30(2) read with Schedule III and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that basis the successful bidding done at the BSE Bond-EBP Platform, the Debenture Allotment Committee has today approved the allotment of 10,000 Listed, Secured, Rated, Redeemable Non-Convertible Debentures of the face value of Rs. 1,00,000 per debenture, issued at multiple pricing (i.e. at par and premium based on the investor pricing bids), aggregating to subscription amount of Rs. 100,01,40,000/- on private placement basis to the identified investors. The said NCDs have been issued at a Fixed Coupon of 7.05% p.a. and are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.

The details as required under SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 were provided vide our intimation dated 10th July 2025.

The meeting of the Debenture Allotment Committee to approve the said allotment concluded at 11:55 a.m. (IST) today.

This intimation is also being uploaded on the Company's website at <https://www.mahindrafinance.com/investor-relations/regulatory-filings>.

Kindly take the same on record.

Thanking you,

For **Mahindra & Mahindra Financial Services Limited**

Brijbala Batwal

Company Secretary
FCS: 5220