

10<sup>th</sup> June 2025

**To,**  
**BSE Limited, (Scrip Code: 532720)**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai - 400 001

**National Stock Exchange of India Ltd., (Symbol: M&MFIN)**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, "G" Block,  
Bandra - Kurla Complex,  
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

**Sub: Newspaper publication of advertisement pertaining to the basis of allotment of 15,44,41,240 equity shares under Rights Issue of the Company**

The Rights Issue Committee, at their meeting held on 9<sup>th</sup> June 2025, had inter-alia, approved the allotment of 15,44,41,240 fully paid-up Equity Shares of Face Value of Rs. 2/- each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer at an issue price of Rs. 194/- per Equity Share (including a premium of Rs. 192/- per Equity Share).

With regard to above, please find enclosed extracts of the newspaper publication of the advertisement which was published today i.e. Tuesday, 10<sup>th</sup> June 2025, in compliance with Regulation 92(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement (Regulations) 2018 (amended)), pertaining to the basis of allotment of the above shares as per details mentioned below:

1. Financial Express (English) – National daily newspaper with wide circulation.
2. Jansatta (Hindi) – National daily newspaper with wide circulation.
3. Navshakti (Marathi) – Regional language daily newspaper with wide circulation at the place where the Registered Office of the Company is situated.

This intimation is also being uploaded on the Company's website at:

<https://www.mahindrafinance.com/investor-relations/financial-information#newspaper-publications>

Kindly take the same on record.

Thanking you,

For **Mahindra & Mahindra Financial Services Limited**

**Brijbala Batwal**  
**Company Secretary**  
FCS No.: 5220







**फॉर्म- जी**  
**(रुचि की अभिव्यक्ति के लिए आमंत्रण)**

This is a public announcement for information purposes only and is not a



**OUR PROMOTERS: M. KIRAN KUMAR JAIN AND HEMAA KIRAN KUMAR JAIN**

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
		

**MUF Intime India Private Limited**  
(formerly *Link Intime India Private Limited*)  
C-101, 1st Floor, 247 Park, Lai Bahadur Shastri Marg,  
Vikhroli (West), Mumbai 400 083 Maharashtra, India  
Tel: +91 22 4918 6200  
E-mail: [laifhajaajewellery ipo@linkintime.co.in](mailto:laifhajaajewellery ipo@linkintime.co.in)  
Website: [www.linkintime.co.in](http://www.linkintime.co.in)  
**Investor Grievance ID:**  
[laifhajaajewellery ipo@linkintime.co.in](mailto:laifhajaajewellery ipo@linkintime.co.in)  
**Contact Person:** Shanti Gopalakrishnan  
**SEBI Registration No.:** INR0000004058

For LALITHAA JEWELLERY MART LIMITED  
On behalf of the Board of Directors

**LAITHAAS JEWELLERY MART LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated June 6, 2025 with SEBI on June 7, 2025. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges, i.e., BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and is available on website of the Company at [www.laithaasjewellerymart.com](http://www.laithaasjewellerymart.com), websites of the BRLMs, Anand Rath Advisors Limited at [www.anandrathib.com](http://www.anandrathib.com) and Equinox Capital Private Limited at [www.equinox.com](http://www.equinox.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see **"Risk Factors"** on page 37 of the DRHP which is available and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**), or any other applicable law of the United States and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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आवास ऋण लिया है। रुपये राशि **रु. 22,38,854 /-** (रुपए बाईस लाख अड़तीस हजार आठ चौब्वन मात्र) **03.06.2025** को कैं फिन होम्स लिमिटेड को अनुबंधित दर पर भविष्य के ब्याज व अव्यय के साथ देय है।

दिनांक: 09.06.2025  
स्थान: नई दिल्ली

### स्थावर सम्पत्ति का विवरण

दिनांक: 06 जून 2023  
स्थान : गाजियाबाद, उत्तर प्रदेश

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Corporate Identity Number: L65921MH1991PLC059642

on **FRIDAY, JUNE 6, 2025**. Out of the total 34,169 Applications for 25,75,06,369 Rights Equity Shares through the application supported by blocked amount ("ASBA"), 1,873 Applications for 1,02,68,930 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 32,296 for 24,72,37,439 Rights Equity Shares, which was 160.09% of the Issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on June 9,

1. The breakup of valid applications received through ASBA (after technical rejections) and allotted is given below:

*\*The investors (identified based on DPID & Client ID) whose names did not appear on the list of Eligible Equity Shareholders as on the record date, who held the Rights Entitlements ("REs") as on the Issue Closing Date and have applied for the issue are considered as Renouncees.*

The instructions for unblocking of funds were issued to Self Certified Syndicate Banks (SCSBs) and the listing applications were filed with both, the BSE Limited ("BSE") and NSE on June 9, 2025. The Dispatch of allotment advice come unblocking intimation to the investors, as applicable, will be done after executing the corporate action for credit of Equity shares into the respective demat accounts of the successful allottees on or about June 10, 2025. The trading in fully paid-up Equity Shares issued in the Rights Issue is expected to commence on June 11, 2025, subject to receipt of trading permissions from NSE and BSE.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 55 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 55 of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

Website: [www.kfintech.com](http://www.kfintech.com)  
Contact Person: M Murali Krishna

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For MAHINDRA &amp; MAHINDRA FINANCIAL SERVICES LIMITED

On behalf of the Board of Directors

Sd/-

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