

15th October 2024

To,
The General Manager
Department of Corporate Services,
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub: Fixing of record date at fifteen days prior to the due date of payment on outstanding debt securities as on 30th September 2024

With reference to the captioned subject and in compliance with Regulation 23(7)(b) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, read with BSE clarification dated 10th September 2024 on the same, the record date shall be fixed at fifteen days prior to the due date of payment of interest and repayment of principal on debt securities. Consequent to the above, please find below the list of all outstanding debt securities as on 30th September 2024 on which the revised record dates shall be applicable on the interest and repayment of principal payment on the Non-Convertible Debentures issued by the Company due from 1st November 2024 and onwards.

Sr.no.	ISINs	Nature of Instrument	Scrip Code	SERIES
1	INE774D07UO2	Principal Protected Market linked Secured Private placed Non- Convertible Debenture	974331	AH2022
2	INE774D07UR5	Principal Protected Market linked Secured Private placed Non- Convertible Debenture	974546	AA2023
3	INE774D07TL0	Secured Private placed Non- Convertible Debenture	959324	AC2020
4	INE774D07KT2	Secured Private placed Non- Convertible Debenture	951398	BB2014
5	INE774D07KW6	Secured Private placed Non- Convertible Debenture	951594	AB2015
6	INE774D07UI4	Secured Private placed Non- Convertible Debenture	973784	AB2022
7	INE774D07LB8	Secured Private placed Non- Convertible Debenture	951778	AG2015
8	INE774D07LE2	Secured Private placed Non- Convertible Debenture	951856	AJ2015
9	INE774D07UW5	Secured Private placed Non- Convertible Debenture	974724	AC2023
10	INE774D07LO1	Secured Private placed Non- Convertible Debenture	952050	AT2015
11	INE774D07VB7	Secured Private placed Non- Convertible Debenture	974799	AH2023
12	INE774D07UP9	Secured Private placed Non- Convertible Debenture	974374	AJ2022
13	INE774D07MK7	Secured Private placed Non- Convertible Debenture	952288	BP2015
14	INE774D07VA9	Secured Private placed Non- Convertible Debenture	974797	AJ2023
15	INE774D07MM3	Secured Private placed Non- Convertible Debenture	952322	BR2015
16	INE774D07UH6	Secured Private placed Non- Convertible Debenture	973737	AA2022
17	INE774D07VC5	Secured Private placed Non- Convertible Debenture	974993	AL2023
18	INE774D07NN9	Secured Private placed Non- Convertible Debenture	952855	CS2015
19	INE774D07UQ7	Secured Private placed Non- Convertible Debenture	974373	AI2022
20	INE774D07US3	Secured Private placed Non- Convertible Debenture	974700	AB2023
21	INE774D07UT1	Secured Private placed Non- Convertible Debenture	974726	AE2023

22	INE774D07UX3	Secured Private placed Non- Convertible Debenture	974786	AG2023
23	INE774D07UD5	Secured Private placed Non- Convertible Debenture	973265	AC2021
24	INE774D07VD3	Secured Private placed Non- Convertible Debenture	975076	AM2023
25	INE774D07VE1	Secured Private placed Non- Convertible Debenture	975350	AA2024
26	INE774D07UM6	Secured Private placed Non- Convertible Debenture	974137	AF2022
27	INE774D07VF8	Secured Private placed Non- Convertible Debenture	975701	AB2024
28	INE774D07TG0	Secured Private placed Non- Convertible Debenture	958912	AH2019
29	INE774D07TM8	Secured Private placed Non- Convertible Debenture	959325	AD2020
30	INE774D07UG8	Secured Private placed Non- Convertible Debenture	973579	AF2021
31	INE774D07UN4	Secured Private placed Non- Convertible Debenture	974235	AG2022
32	INE774D07VG6	Secured Private placed Non- Convertible Debenture	976046	AC2024
33	INE774D07UZ8	Secured Private placed Non- Convertible Partly paid Debenture	974796	AI2023
34	INE774D07UY1	Secured Private placed Non- Convertible Partly paid Debenture	974798	AK2023
35	INE774D07UU9	Secured Private placed Non- Convertible Partly paid Debenture	974727	AF2023
36	INE774D07UV7	Secured Private placed Non- Convertible Partly paid Debenture	974725	AD2023
37	INE774D07SV1	Secured Public Issue Non- Convertible Debenture	936410	III - Cat I & II
38	INE774D07SW9	Secured Public Issue Non- Convertible Debenture	936412	III - Cat III & IV
39	INE774D08MU4	Unsecured Private placed Non -Convertible Debenture	957877	AC2018
40	INE774D08LJ9	Unsecured Private placed Subordinate Debt	951304	CCC2014
41	INE774D08LK7	Unsecured Private placed Subordinate Debt	951650	AAA2015
42	INE774D08LL5	Unsecured Private placed Subordinate Debt	952324	BBB2015
43	INE774D08LM3	Unsecured Private placed Subordinate Debt	952600	CCC2015
44	INE774D08LN1	Unsecured Private placed Subordinate Debt	952610	DDD2015
45	INE774D08LO9	Unsecured Private placed Subordinate Debt	952914	EEE2015
46	INE774D08MT6	Unsecured Private placed Subordinate Debt	973294	AAA2021
47	INE774D08MV2	Unsecured Private placed Subordinate Debt	974060	AAA2022
48	INE774D08MW0	Unsecured Private placed Subordinate Debt	975328	AAA2024
49	INE774D08LT8	Unsecured Public Issue Subordinate Debt	935738	3A
50	INE774D08LU6	Unsecured Public Issue Subordinate Debt	935740	3B
51	INE774D08LZ5	Unsecured Public Issue Subordinate Debt	935750	6A
52	INE774D08MA6	Unsecured Public Issue Subordinate Debt	935752	6B
53	INE774D08MF5	Unsecured Public Issue Subordinate Debt	935758	9A
54	INE774D08MG3	Unsecured Public Issue Subordinate Debt	935760	9B
55	INE774D08MJ7	Unsecured Public Issue Subordinate Debt	936042	IIA
56	INE774D08MK5	Unsecured Public Issue Subordinate Debt	936044	IIB
57	INE774D08MO7	Unsecured Public Issue Subordinate Debt	936414	IV - Cat I & II

58	INE774D08MP4	Unsecured Public Issue Subordinate Debt	936416	IV - Cat III & IV
59	INE774D08ML3	Unsecured Public Issue Subordinate Debt	936046	IIIA
60	INE774D08MM1	Unsecured Public Issue Subordinate Debt	936048	IIIB

Thanking You,
For **Mahindra & Mahindra Financial Services Limited,**

Brijbala Batwal
Company Secretary
FCS: 5220