

15<sup>th</sup> October 2024

To,  
The General Manager  
Department of Corporate Services,  
BSE Limited, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

**Sub: Half yearly submission of ISIN data pertaining to privately placed Non-Convertible Debentures issued by the Company**

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In compliance with Regulation 9.1(a) of Chapter VIII - Specifications related to ISIN for debt Securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22<sup>nd</sup> May 2024 and Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021, please find attached the details of privately placed Non-Convertible Debentures outstanding as on 30<sup>st</sup> September 2024, in the prescribed format in Annexure A.

Thanking You,  
For **Mahindra & Mahindra Financial Services Ltd.,**

**Brijbala Batwal**  
Company Secretary  
FCS: 5220

**Encl: Annexure A**

**Annexure A**  
**Statement of outstanding Privately placed secured/unsecured, listed Non-Convertible Redeemable Debentures outstanding as on 30<sup>th</sup> September 2024**

Sr. No	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (In Rs.)	Amount outstanding (In Rs.)
1	Mahindra & Mahindra Financial Services Limited	INE774D07KT2	15-Dec-14	13-Dec-24	8.95 %p.a.	Annually	-	1,75,00,00,000	1,75,00,00,000
2	Mahindra & Mahindra Financial Services Limited	INE774D07KW6	23-Jan-15	23-Jan-25	8.79 %p.a.	Annually	-	2,50,00,00,000	2,50,00,00,000
3	Mahindra & Mahindra Financial Services Limited	INE774D07LB8	10-Mar-15	10-Mar-25	8.70 %p.a.	Annually	-	55,00,00,000	55,00,00,000
4	Mahindra & Mahindra Financial Services Limited	INE774D07LE2	24-Mar-15	24-Mar-25	8.72 %p.a.	Annually	-	50,00,00,000	50,00,00,000
5	Mahindra & Mahindra Financial Services Limited	INE774D07LO1	22-Apr-15	22-Apr-25	9 %p.a.	Annually	-	5,00,00,00,000	5,00,00,00,000
6	Mahindra & Mahindra Financial Services Limited	INE774D07MK7	24-Jun-15	24-Jun-25	9 %p.a.	Annually	-	5,00,00,00,000	5,00,00,00,000
7	Mahindra & Mahindra Financial Services Limited	INE774D07MM3	29-Jun-15	27-Jun-25	8.95 %p.a.	Annually	-	15,00,00,000	15,00,00,000
8	Mahindra & Mahindra Financial Services Limited	INE774D07NN9	09-Oct-15	09-Oct-25	8.75 %p.a.	Annually	-	2,50,00,00,000	2,50,00,00,000
9	Mahindra & Mahindra Financial Services Limited	INE774D08MU4	19-Apr-18	19-Apr-33	8.53% p.a.	Annually	Partly paid: 1000 crores issue size, 20 % FV 19.04.18, 20%FV 19.04.19, 20% 17.04.20, 20% 19.04.21, 20% FV 19.04.22	*2,00,00,00,000	2,00,00,00,000
10	Mahindra & Mahindra Financial Services Limited	INE774D08MU4	22-Apr-19	19-Apr-33	8.53% p.a.	Annually	Partly paid: 1000 crores issue size, 20 % FV 19.04.18, 20%FV 19.04.19, 20% 17.04.20, 20% 19.04.21, 20% FV 19.04.22	*2,00,00,00,000	2,00,00,00,000
11	Mahindra & Mahindra Financial Services Limited	INE774D07TG0	08-Aug-19	08-Aug-29	8.48% p.a.	Annually	-	20,00,00,00,000	20,00,00,00,000

12	Mahindra & Mahindra Financial Services Limited	INE774D07TLO	05-Mar-20	11-Dec-24	7.45% p.a.	Annually	-	4,00,00,00,000	4,00,00,00,000
13	Mahindra & Mahindra Financial Services Limited	INE774D07TM8	05-Mar-20	05-Mar-30	7.75% p.a.	Annually	-	77,50,00,000	77,50,00,000
14	Mahindra & Mahindra Financial Services Limited	INE774D08MU4	17-Apr-20	19-Apr-33	8.53% p.a.	Annually	Partly paid: 1000 crores issue size, 20% FV 19.04.18, 20% FV 19.04.19, 20% 17.04.20, 20% 19.04.21, 20% FV 19.04.22	*2,00,00,00,000	2,00,00,00,000
15	Mahindra & Mahindra Financial Services Limited	INE774D08MU4	19-Apr-21	19-Apr-33	8.53% p.a.	Annually	Partly paid: 1000 crores issue size, 20% FV 19.04.18, 20% FV 19.04.19, 20% 17.04.20, 20% 19.04.21, 20% FV 19.04.22	*2,00,00,00,000	2,00,00,00,000
16	Mahindra & Mahindra Financial Services Limited	INE774D07UD5	24-Jun-21	24-Jun-26	6.35% p.a.	Annually & On dates	Redemption of 25% of the face value each on 24 Dec 2024, 24 Jun 2025, 24 Dec 2025 & 24 Jun 2026	2,25,00,00,000	2,25,00,00,000
17	Mahindra & Mahindra Financial Services Limited	INE774D07UG8	17-Nov-21	17-Nov-31	7.45% p.a.	Annually	-	3,75,00,00,000	3,75,00,00,000
18	Mahindra & Mahindra Financial Services Limited	INE774D07UG8	17-Dec-21	17-Nov-31	7.45% p.a.	Annually	Issued at discount, XIRR- 7.45% (Additional Issuance)	2,75,50,00,000	2,75,50,00,000
19	Mahindra & Mahindra Financial Services Limited	INE774D07UH6	27-Jan-22	28-Jul-25	6.25% p.a.	Annually	-	3,00,00,00,000	3,00,00,00,000
20	Mahindra & Mahindra Financial Services Limited	INE774D07UI4	15-Feb-22	14-Feb-25	3 month T-Bill +1.65%	Annually	Quarterly reset, Initial Coupon- 5.42% p.a.	5,00,00,00,000	5,00,00,00,000
21	Mahindra & Mahindra Financial Services Limited	INE774D07UG8	28-Mar-22	17-Nov-31	7.45% p.a.	Annually	Issued at discount, XIRR- 7.51% (Additional Issuance)	2,50,00,00,000	2,50,00,00,000
22	Mahindra & Mahindra Financial Services Limited	INE774D08MU4	19-Apr-22	19-Apr-33	8.53% p.a.	Annually	Partly paid: 1000 crores issue size, 20% FV 19.04.18, 20% FV 19.04.19, 20% 17.04.20, 20% 19.04.21, 20% FV 19.04.22	*2,00,00,00,000	2,00,00,00,000
23	Mahindra & Mahindra Financial Services Limited	INE774D07UM6	30-Aug-22	30-Aug-27	7.90% p.a.	Annually	-	7,50,00,00,000	7,50,00,00,000

24	Mahindra & Mahindra Financial Services Limited	INE774D07UN4	27-Sep-22	27-Sep-32	8.00% p.a.	Annually	-	20,00,00,00,000	20,00,00,00,000
25	Mahindra & Mahindra Financial Services Limited	INE774D07UO2	31-Oct-22	19-Dec-24	7.70% (XIRR)	On maturity	Market Linked debenture, 7.26 Gsec 2032 (Underlying index)	2,75,00,00,000	2,75,00,00,000
26	Mahindra & Mahindra Financial Services Limited	INE774D07UQ7	21-Nov-22	21-Nov-25	8.10% p.a.	Annually	-	4,07,00,00,000	4,07,00,00,000
27	Mahindra & Mahindra Financial Services Limited	INE774D07UP9	21-Nov-22	21-May-25	Zero Coupon (XIRR - 8.00%)	Not Applicable	-	1,75,00,00,000	1,75,00,00,000
28	Mahindra & Mahindra Financial Services Limited	INE774D07UO2	24-Nov-22	19-Dec-24	7.70% (XIRR)	On maturity	Market Linked debenture, 7.26 Gsec 2032 (Underlying index), Issued at premium-Additional Issuance	2,24,50,00,000	2,24,50,00,000
29	Mahindra & Mahindra Financial Services Limited	INE774D07UR5	17-Jan-23	15-Jan-26	7.65% (XIRR)	On maturity	Market Linked debenture, 7.26 Gsec 2032 (Underlying index)	1,16,50,00,000	1,16,50,00,000
30	Mahindra & Mahindra Financial Services Limited	INE774D07US3	23-Mar-23	23-Mar-26	8.30% p.a.	Annually	-	2,85,00,00,000	2,85,00,00,000
31	Mahindra & Mahindra Financial Services Limited	INE774D07UW5	29-Mar-23	28-Mar-25	8.25% p.a.	Annually	-	11,25,00,00,000	11,25,00,00,000
32	Mahindra & Mahindra Financial Services Limited	INE774D07UV7	29-Mar-23	29-Mar-28	8.25% p.a.	Annually	Partly paid up value of Rs.100/- per debenture. In case the Balance Payment Notice is not issued latest by 20 days prior to the Balance Payment Date (Anytime during the tenor of Debentures till 08th March 2025), then the Issuer will have to mandatorily redeem the outstanding Debentures at the end of 1 year & 364 days from the deemed date of allotment i.e. 28th March 2025.	*11,25,00,00,000	1,12,50,000
33	Mahindra & Mahindra Financial Services Limited	INE774D07UT1	29-Mar-23	26-Mar-26	8.25% p.a.	Annually	-	11,25,00,00,000	11,25,00,00,000

34	Mahindra & Mahindra Financial Services Limited	INE774D07UU9	29-Mar-23	28-Mar-28	8.25% p.a.	Annually	Partly paid up value of Rs.100/- per debenture. In case the Balance Payment Notice is not issued latest by 20 days prior to the Balance Payment Date (Anytime during the tenor of Debentures till 06th March 2026), then the Issuer will have to mandatorily redeem the outstanding Debentures at the end of 2 years & 362 days from the deemed date of allotment i.e. 26th March 2026.	*11,25,00,00,000	1,12,50,000
35	Mahindra & Mahindra Financial Services Limited	INE774D07UX3	21-Apr-23	21-May-26	8.10% p.a.	Annually & On dates	21st May every year and on Maturity	6,82,00,00,000	6,82,00,00,000
36	Mahindra & Mahindra Financial Services Limited	INE774D07VB7	27-Apr-23	25-Apr-25	8.00% p.a.	Annually	-	10,50,00,00,000	10,50,00,00,000
37	Mahindra & Mahindra Financial Services Limited	INE774D07UZ8	27-Apr-23	27-Apr-27	8.00% p.a.	Annually	Partly paid up value of Rs.100/- per debenture. In case the Balance Payment Notice is not issued latest by 20 days prior to the Balance Payment Date (Anytime during the tenor of Debentures i.e. till 05th April 2025), then the Issuer will have to mandatorily redeem the outstanding Debentures at the end of 1 year & 363 day from the deemed date of allotment i.e. 25th April 2025	*10,50,00,00,000	1,05,00,000
38	Mahindra & Mahindra Financial Services Limited	INE774D07VA9	27-Apr-23	26-Jun-25	8.00% p.a.	Annually	-	10,50,00,00,000	10,50,00,00,000
39	Mahindra & Mahindra Financial Services Limited	INE774D07UY1	27-Apr-23	25-Jun-27	8.00% p.a.	Annually	Partly paid up value of Rs.100/- per debenture. In case the Balance Payment Notice is not issued latest by 20 days prior to the Balance Payment Date (Anytime during the tenor of Debentures i.e. till 06th June 2025), then the Issuer	*10,50,00,00,000	1,05,00,000

							will have to mandatorily redeem the outstanding Debentures at the end of 2 year & 60 days from the deemed date of allotment i.e. 26th June 2025		
40	Mahindra & Mahindra Financial Services Limited	INE774D07UX3	27-Jul-23	21-May-26	8.10% p.a.	Annually & On dates	Issued at premium, XIRR- 7.97% (Additional Issuance)	3,45,00,00,000	3,45,00,00,000
41	Mahindra & Mahindra Financial Services Limited	INE774D07VC5	27-Jul-23	26-Sep-25	7.9585% p.a.	Annually & On dates	27th September every year and on Maturity	5,10,00,00,000	5,10,00,00,000
42	Mahindra & Mahindra Financial Services Limited	INE774D07VD3	15-Sep-23	15-Sep-26	7.99% p.a.	Annually	-	3,45,00,00,000	3,45,00,00,000
43	Mahindra & Mahindra Financial Services Limited	INE774D07VE1	29-Jan-24	25-Mar-27	8.25% p.a.	Annually	-	8,68,00,00,000	8,68,00,00,000
44	Mahindra & Mahindra Financial Services Limited	INE774D07VE1	14-Mar-24	25-Mar-27	8.25% p.a.	Annually	Issued at discount, XIRR- 8.28% (Additional Issuance)	10,00,00,00,000	10,00,00,00,000
45	Mahindra & Mahindra Financial Services Limited	INE774D07VF8	31-May-24	31-May-29	8.18% p.a.	Annually	Put option can be exercised on 19th September 2025	22,75,00,00,000	22,75,00,00,000
46	Mahindra & Mahindra Financial Services Limited	INE774D07UM6	02-Aug-24	30-Aug-27	7.90% p.a.	Annually	Issued at discount, XIRR- 8.10% (Additional Issuance)	3,56,00,00,000	3,56,00,00,000
47	Mahindra & Mahindra Financial Services Limited	INE774D07VG6	26-Sep-24	24-Dec-27	8.01% p.a.	Annually	Issued at par and premium (multiple pricing)	12,50,00,00,000	12,50,00,00,000
							<b>TOTAL</b>	<b>2,77,62,00,00,000</b>	<b>2,34,16,35,00,000</b>

\*Total Face value for the Partly paid-up debenture. Tranche I towards the partly paid-up amount received mentioned in its outstanding value column.

**Statement of outstanding privately placed Unsecured Subordinated Redeemable Non-Convertible Debentures outstanding as on 30<sup>th</sup> September 2024**

Sr. No	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (In Rs.)	Amount outstanding (In Rs.)
1	Mahindra & Mahindra Financial Services Limited	INE774D08LJ9	17-Nov-14	15-Nov-24	9.50% p.a.	Annually	-	1,00,00,00,000	1,00,00,00,000
2	Mahindra & Mahindra Financial Services Limited	INE774D08LK7	02-Feb-15	31-Jan-25	9.18% p.a.	Annually	-	1,00,00,00,000	1,00,00,00,000
3	Mahindra & Mahindra Financial Services Limited	INE774D08LL5	25-Jun-15	25-Jun-25	9.10% p.a.	Annually	-	25,00,00,000	25,00,00,000
4	Mahindra & Mahindra Financial Services Limited	INE774D08LM3	14-Aug-15	14-Aug-25	9.00% p.a.	Annually	-	25,00,00,000	25,00,00,000
5	Mahindra & Mahindra Financial Services Limited	INE774D08LN1	21-Aug-15	21-Aug-25	9.00% p.a.	Annually	-	25,00,00,000	25,00,00,000
6	Mahindra & Mahindra Financial Services Limited	INE774D08LO9	27-Oct-15	27-Oct-25	8.90% p.a.	Annually	-	1,00,00,00,000	1,00,00,00,000
7	Mahindra & Mahindra Financial Services Limited	INE774D08MT6	05-Jul-21	04-Jul-31	7.35% p.a.	Annually	-	1,32,90,00,000	1,32,90,00,000
8	Mahindra & Mahindra Financial Services Limited	INE774D08MV2	21-Jul-22	21-Jul-32	8.20% p.a.	Annually	-	80,00,00,000	80,00,00,000
9	Mahindra & Mahindra Financial Services Limited	INE774D08MV2	07-Sep-22	21-Jul-32	8.20% p.a.	Annually	Issued at premium, XIRR- 8.15% (Additional Issuance)	3,00,00,00,000	3,00,00,00,000
10	Mahindra & Mahindra Financial Services Limited	INE774D08MW0	16-Jan-24	16-Jan-34	8.35% p.a.	Annually	-	3,00,00,00,000	3,00,00,00,000
11	Mahindra & Mahindra Financial Services Limited	INE774D08MW0	01-Mar-24	16-Jan-34	8.35% p.a.	Annually	Issued at premium, XIRR- 8.28% (Additional Issuance)	4,00,00,00,000	4,00,00,00,000
							<b>TOTAL</b>	<b>15,87,90,00,000</b>	<b>15,87,90,00,000</b>

Note: Axis Trustee Services Limited is the Debenture Trustee for the above ISINs.