

03rd June, 2024

To,
The Manager-Listing Department,
National Stock Exchange of India Limited ("NSE"),
"Exchange Plaza", 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.

Dear Sir/Madam,

Sub: Confirmation on fulfilment of payment obligations - Commercial Paper Maturity Proceeds (INE774D14SB9)

In compliance with clause 8 of Chapter XVII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024- Listing of Commercial Paper, and other applicable regulatory provisions, we hereby confirm that the maturity proceeds of Commercial Paper (INE774D14SB9) issued by the Company and listed on the Debt Segment of NSE has been paid in full to the respective Commercial Paper holders as on the record date, through the Issuing and Paying Agent (IPA).

The details of the debt security are provided below:

Sl. No.	Particulars	Details
1	ISIN	INE774D14SB9
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then:	Not Applicable
	a. By face value redemption b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on:	Not Applicable
	a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of CPs)	30,000
9	Due date for redemption/ maturity (DD/MM/YYYY)	03/06/2024
10	Actual date for redemption (DD/MM/YYYY)	03/06/2024
11	Amount redeemed (Rs.)	1500,00,00,000/-
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	Not applicable

Note: Face Value of the Commercial Paper ("CP") issued by the Company is Rs. 5,00,000/- per CP

Thanking You.

For **Mahindra & Mahindra Financial Services Limited****Brijbala Batwal**
Company Secretary
FCS: 5220