

mahindra FINANCE

Mahindra & Mahindra Financial Services Limited

CIN: L65921MH1991PLC059642

FD PROCESSING CENTRE

4th Floor, Asv Ramana Towers At No.37 & 38 , Venkat Narayana Road ,
T Nagar, Chennai, Tamil Nadu-600017

• Toll Free No: 18002669266 • Boardline No: 022-66523500

(Monday to Friday between : 09:00am to 05:00pm) • Email: fixeddeposit@mahindrafinance.com

CRISIL RATINGS
AAA/STABLE
INDICATES HIGHEST SAFETY

INDIA RATINGS
IND AAA/STABLE
INDICATES HIGHEST SAFETY

SAMRUDDHI DEPOSIT UP TO Rs. 5 Crore

SAMRUDDHI CUMULATIVE SCHEME

Minimum Amount	Period (Months)	Amount Payable (Rs.)	Interest p.a.*†\$
Rs. 5,000†	12	5330	6.60%
	24	5725	7.00%
	36	6125	7.00%
	48	6554	7.00%
	60	7013	7.00%

SAMRUDDHI NON-CUMULATIVE SCHEME

Period (Months)	Interest p.a.*#/% (Monthly)	Interest p.a.*#/% (Quarterly)	Interest p.a.*#/% (Half Yearly)	Interest p.a.*#/% (Yearly)
12	6.40%	6.45%	6.50%	6.60%
24	6.80%	6.80%	6.90%	7.00%
36	6.80%	6.80%	6.90%	7.00%
48	6.80%	6.80%	6.90%	7.00%
60	6.80%	6.80%	6.90%	7.00%
Minimum Amount	Rs. 50,000†		Rs. 25,000†	

DHANVRUDDHI DEPOSIT UP TO Rs. 5 Crore

CUMULATIVE SCHEME

Minimum Amount	Period (Months)	Amount Payable (Rs.)	Interest p.a.*\$
Rs. 5,000†	15	5428	6.75%
	30	5925	7.00%
	42	6340	7.00%

NON-CUMULATIVE SCHEME

Period (Months)	Interest p.a.*# (Monthly)	Interest p.a.*# (Quarterly)	Interest p.a.*# (Half Yearly)	Interest p.a.*# (Yearly)
15	6.55%	6.60%	6.65%	6.75%
30	6.80%	6.80%	6.90%	7.00%
42	6.80%	6.80%	6.90%	7.00%
Minimum Amount	Rs. 50,000		Rs. 25,000	

Rates w.e.f. 25th June 2025

Note :-
* Senior Citizens will get an additional interest rate of 0.25% p.a for Samruddhi Deposits and 0.10% p.a. additional rate for Dhanvrudhi Deposits Upto Rs. 5 Crore Only.

† Employees/Employees' relatives and Retired Employees/Retired Employees' relatives will get an additional rate of 0.35% p.a for deposits up to Rs. 5 Crore in Samruddhi Deposits only(All Mahindra Group)

Government approved relationship proof documents to be furnished. Employee must be the second applicant. The additional rate of 0.35% is not applicable for Dhanvrudhi Deposits

The additional rate of 0.25% and 0.35% is not applicable for Samruddhi deposits above Rs. 5 Crore.

The Non-Cumulative Interest will be paid through NACH/NEFT. The date for Interest payment will be, for Half yearly on 30th September and 31st March, for Quarterly on 30th June,

30th September, 31st December and 31st March, for yearly on 31st March and for Monthly on the last working day of the Month.

If the deposit is made within a period of 1 month prior to any of the payout date, the interest of part period will be paid on the next interest payment date without any deferral interest for the broken period

\$ Compounded Annually-In case of Cumulative Deposits, Interest is compounded before deduction of Tax.

Samruddhi - Cumulative and Non-Cumulative Deposits: Applications can be submitted physically or through online mode.

Bulk Fixed Deposit rates Above 5 Crore. Is subject to change frequently & the applicable rates shall be published in our website time to time. Depositors are requested to check the rate details while

Investing in Mahindra Finance Fixed Deposits.

Bulk Deposits shall be accepted by the Company for any tenure between 12 months to 60 months.

0.05% additional interest rate will be applicable on Renewals of Public and Senior citizen deposits Upto Rs. 5 Crore .

Interest rates/Credit rating are subject to change and the Interest rates/Credit rating applicable will be the prevailing Interest rates/Credit rating as on the date of Deposit

Please Note: • Renewals will not be accepted in the Scheme prevailing on date of maturity. Principal/ Principal with interest amount will be renewed in case of renewal

Forms can also be downloaded from Company's Website: www.mahindrafinance.com

Application Forms can be submitted at the designated offices of MMFSL / Collection Banks as mentioned below:

MMFSL REGIONAL OFFICES

Office Address : 302, Amity Building, Agastya Corporate Park, Opposite Fire Brigade Station, Lbs Road, Kamani Junction, Kurla West, Mumbai - 400 070.	
AHMEDABAD REGIONAL OFFICE : 11/1, 11/2, 11/3, FIRST FLOOR CITY MALL COMPLEX, S G HIGH WAY, BESIDE RAJPATH CLUB, ABOVE ASHRAY RESTAURANT, AHMEDABAD M CORP AHMEDABAD M CORP TLK, AHMEDABAD DIST, GUJARAT - 380059	DIBRUGARH REGIONAL OFFICE : 2nd Floor, BACK SIDE OF THE BUILDING, AMOLAPATTY, NH 37, OPP GOVT. GIRLS HIGER SECONDARY SCHOOL, DIBRUGARH, ASSAM, 786001.
ALLAHABAD REGIONAL OFFICE : FIRST FLOOR, 52/E42, TASH-KAND MARG, CIVIL LINE, ALLAHABAD CB, ALLAHABAD CB TLK, ALLAHABAD DIST, UTTAR PRADESH - 211001.	FAIZABAD REGIONAL OFFICE : GROUND FLOOR, PLOT NO-282, LAXMAN DAS COMPLEX, DEVKALI BY PASS, OPP-SHASHI GAS SERVICE, FAIZABAD MB, FAIZABAD MB TLK, FAIZABAD DIST. UTTAR PRADESH-224011.
AURANGABAD REGIONAL OFFICE : SECOND FLOOR, RATNAPRABHA BUILDING, OFF NO. 02, ADALAT ROAD, OPP LIC OFFICE, AURANGABAD M CORP, AURANGABAD M CORP TLK, AURANGABAD DIST, MAHARASHTRA-431001.	GUWAHATI REGIONAL OFFICE : THIRD FLOOR, KUSHAN PLAZA, G.S.ROAD OPP DISTUR PETROL PUMP, GANESHGURI DISPUR, GUWAHATI, GUWAHATI MUNICIPAL CORP, GUWAHATI, ASSAM - 781006
BANGALORE REGIONAL OFFICE : 4TH FLOOR, PRESTIGE TOWERS, JAYANAGAR 4TH BLOCK, RESIDENCY ROAD, OPP VIJAYA COLLEGE, BANGALORE, KARNATAKA-560025	HYDERABAD REGIONAL OFFICE : 1 ST FLOOR, VV TOWERS, KHARKHANA, TIRUMALGHERY ROAD, BESIDES MC DONALDS, SECUNDERABAD, SECUNDERABAD TLK, HYDERABAD DIST, TELANGANA - 500009.
BHOPAL REGIONAL OFFICE : 4TH FLOOR, SHOP NO 5 & 6, MAPLE HEIGHT STREET, PLOT NO 46, CODESO, VIDYANAGAR PHASE II SCHEME BAWARIYA KALAN, NH 12 HOSHANGABAD ROAD, OPP. AASHIMA MALL, BHOPAL, MADHYA PRADESH - 462026.	INDORE REGIONAL OFFICE : FIFTH FLOOR, SHAGUN ARCADE, 503. A B ROAD, RASOMA CIRCLE ABOVE APNA SWEET, INDORE M CORP, INDORE M CORP TLK, INDORE DIST, MADHYA PRADESH-452010.
BHUBANESHWAR REGIONAL OFFICE : FIRST FLOOR, PLOT NO 511, CUTTACK PURI ROAD, BESIDE PUNJAB NATION BANK, MANCHESWAR INDUSTRIAL ESTATE, BHUBANESHWAR M - 10 TLK, KHURDA DIST, ORISA-751010.	JABALPUR REGIONAL OFFICE : FIRST FLOOR, PANCHRATAN TOWERS, 1700 MODELROAD, ABOVE AXIS BANK NEAR BUS STAND, JABLPUR CANTT (CB), JABALPUR TLK, JABALPUR DIST, MADHYA PRADESH- 482001.
CHANDIGARH REGIONAL OFFICE : SCF-33 34 AND 35, SECOTR 34A, 4TH FLOOR, NEAR REGIONAL PASSPORT OFFICE, CHANDIGARH, CHANDIGARH, CHANDIGARH-160034.	JAIPUR REGIONAL OFFICE : PLOT NO 24 25 & 26 03RD FLOOR MAHINDRA TOWER, TONK ROAD, DURGA VIHAR COLONY, JAIPUR (M CORP) (PART), JAIPUR TLK, JAIPUR DIST, RAJASTHAN-302015.
CHENNAI REGIONAL OFFICE : 4TH FLOOR, ASV RAMANA TOWERS, AT NO 37 & 38 , VENKAT NARAYANA ROAD, T NAGAR, CHENNAI, TAMIL NADU-600017.	KOLHAPUR REGIONAL OFFICE : 2ND FLOOR, OFFICE NO 13-A-2, GEMSTONE COMMERCIAL BUILDING, 'E' WARD, CTS NO 517/2, NEW SAHJUPURI, NEAR CENTAL BUS STAND, KOLHAPUR (M CORP), KARVIR TLK, KOLHAPUR DIST, MAHARASHTRA - 416003
COCHIN REGIONAL OFFICE : 2ND & 3RD FLOOR, NOEL HOUSE, PALARIVATTOM-KAKKANAD ROAD, THRIKKAKARA NORTH PART, KANAYANNUR TLK, ERNAKULAM DIST, KERALA - 682021.	KOLKATA REGIONAL OFFICE : 06, DOVER LANE, FIRST FLOOR, PO. DESHPRIYA PARK, PLOT-G 1 BLOCK-EP & GP SECTOR-V SALT L, P.S. GARIAHAT, KOLKATA, WEST BENGAL, 700029.
COIMBATORE REGIONAL OFFICE : SECOND FLOOR, SHREE LAKSHMI NARASHIMHAR TOWERS, AVINASHI ROAD, PAPPANAIKENPALAYAM, COIMBATORE M CORP., COIMBATORE M CORP TLK, COIMBATORE DIST, TAMIL NADU-641037.	LUCKNOW REGIONAL OFFICE : 5TH FLOOR, MILLENNIUM SQUARE, PLOT NO-2, IBB-2 SUSHANT GOLF CITY - LUCKNOW, INDIRA NAGAR, SHAHEED PATH, NEAR GD GOENKA PUBLIC SCHOOL, LUCKNOW-UTTAR PRADESH, 226030.
DEHRADUN REGIONAL OFFICE : 3RD FLOOR, SOSHI, TOWER, CURZON ROAD, NEAR DALANWALA THANA, DEHRADUN, DEHRADUN, UTTARACHAL, 248001.	MEERUT REGIONAL OFFICE : 1ST FLOOR, PARSAR TRADE TOWER, BC 2/3, DELHI ROAD, NEAR TATA MOTORS, SHATABDI NAGAR, MEERUT, UTTAR PRADESH, 250103.
DELHI REGIONAL OFFICE : 3RD & 4TH FLOOR, UNIT NO 301-304/ 404-405, PLOT NO 23, AGARWAL CORPORATE TOWER, RAJENDRA PLACE, NEW DELHI, DELHI, 110008.	MUZAFFARPUR REGIONAL OFFICE : THIRD FLOOR, OM SHANTI COMPLEX, ZILA SCHOOL ROAD, OPP. ZILA SCHOOL, ABOVE ALLAHABAD BANK, MUZAFFARPUR M CORP MUZAFFARPUR M CORP TLK, MUZAFFARPUR DIST, BIHAR-842002.
NASHIK REGIONAL OFFICE : S-7 TO S-11 FLR SUYOJIT CITY CENTRE, MUMBAI NAKA NEAR NEAR SHATABDI HOSPITAL, OPP MUMBAI MAHAMARG BUS STAND, NASHIK (M CORP) NASHIK TLK, NASHIK DIST, MAHARASHTRA-422011.	NAGPUR REGIONAL OFFICE : GROUND FLOOR, KH NO 414, GANESH PETH, CIVIL LINES, RAMBAGH ROAD, NEAR ST STAND, NAGPUR M CORP, NAGPUR M CORP TLK, NAGPUR DIST, MAHARASHTRA-440018.
PATNA REGIONAL OFFICE : 1ST FLOOR, MOHALLA, S K PURI, NO 3031/1495A WARD NO 21, NCC 229, PATNA M CORP., PATNA M CORP, PATNA, BIHAR-800001.	SIMLA REGIONAL OFFICE : SECOND FLOOR, DYERTON ESTATE, NH-22, DYERTON BIZ HUB, SHIMLA, HIMACHAL PRADESH-171002.
PUNE REGIONAL OFFICE : 05TH FLOOR MISEM BUILDING 19/12 PLOT NO 15 OFF KARVE ROAD NEAR SHARDA CENTRE, PUNE, HAVELI TLK, PUNE DIST, MAHARASHTRA-411004.	THANE REGIONAL OFFICE : FIRST FLOOR, PREMISES NO 101, SAI PLAZA, KAPURBAWDI, GHODBUNDER ROAD, ABOVE VIDAY SALES SHOWROOM, THANE, THANE TLK, THANE DIST, MAHARASHTRA-400607.
RAIPUR REGIONAL OFFICE : THIRD FLOOR, ALASKA CORPORATES, G E ROAD, OPP VIP ROAD NEAR MAGNETO MALL, RAIPUR M CORP, RAIPUR M CORP TLK, RAIPUR DIST, CHHATTISGARH-492001.	UDAIPUR REGIONAL OFFICE : 2ND FLOOR, 29, MEERA BHAVAN, HIRAM MAG, SECTOR 08, MAIN ROAD, OPP. SIDDHI VINAYAK HOSPITAL, UDAIPUR, RAJASTHAN, 313002.
RANCHI REGIONAL OFFICE : GROUND FLOOR, FLAT NO 301, SHREE MOHAN COMPLEX, SITA COMPOUND, GPO, MAIN ROAD, BEHIND MAXX SHOW ROOM, RANCHI, RANCHI M CORP TLK, RANCHI, JHARKHAND, 834001.	UPPER ASSAM REGIONAL OFFICE : FOURTH FLOOR, STAR CITY ULUBARI, G.S. ROAD, NEAR HANUMAN MANDIR, GUWAHATI, PALTAN BAZAR TALUK, KAMRUP, ASSAM-781007.
SATNA REGIONAL OFFICE : FIRST FLOOR, MAIN ROAD, LANE NO 2, OPP. BHARUT HOTEL, RAJENDRA NAGAR, SATNA, MADHYA PRADESH, 485001.	VARANASI REGIONAL OFFICE : FIRST FLOOR, SRI DASS FOUNDATION BUILDING, S 20/51- 5 & SB 20/52- 4, MALL ROAD, ABOVE UBI BANK, VARANASI M CORP TLK, VARANASI, UTTAR PRADESH - 221002.
SILIGURI REGIONAL OFFICE : SILIGURI REGIONAL OFFICE 3RD FLOOR, PARAGANA BAIKANTHAPUR, WARD NO 42, SEVOKE ROAD, OPP OF SBI ZONAL OFFICE, SILIGURI MUNICIPAL CORPORATION, SILIGURI, DARJEELING, WEST BENGAL 734008.	

Collection Bank :  **HDFC BANK**
We understand your world

Application forms can also be submitted at designated branches all over India as indicated on the Company's website

All communications with regards to Fixed Deposit should be addressed to the office of the Fixed Deposit Processing Centre at the address mentioned above.

Broker Code	Mahindra & Mahindra Financial Services Limited CIN: L65921MH1991PLC059642 APPLICATION FORM FOR FIXED DEPOSIT (Please write in BLOCK LETTERS and [v] the appropriate box)	APPL. No.
Sub-Broker Code		

Agents are not permitted to accept cash with application form & issue receipt. Mahindra and Mahindra Financial Services Limited will in no way be responsible for such or other wrong tenders.

*** I / we hereby apply for a fixed deposit with your company at the current prevailing interest rate as on today, as per the details below:-**

Cumulative				Non-Cumulative			
☐ 12 Months	☐ 15 Months	☐ 24 Months	☐ 30 Months	☐ 12 Months	☐ 15 Months	☐ 24 Months	☐ 30 Months
☐ 36 Months	☐ 42 Months	☐ 48 Months	☐ 60 Months	☐ 36 Months	☐ 42 Months	☐ 48 Months	☐ 60 Months
Existing FDR/ Folio				Interest Payment Frequency ☐ Monthly ☐ Quarterly ☐ Half Yearly ☐ Yearly			

Auto Renewal: Yes ☐ No ☐ **Renewal for:** ☐ Principal amount ☐ Principal with Interest Amount
*Default option will be autorepayment on maturity if no selection is made.

FDR Despatch Mode (Tick only One): ☐ E-Receipt ☐ Physical Receipt ☐ Registered Post ☐ Courier ☐ Hand Delivery

All (*) Fields are Mandatory

Rates w.e.f. 25th June 2025

FIRST APPLICANT: (in Capital Letters)		☐ Mr	☐ Ms	☐ Mrs	☐ Master																											
Applicant Name:																																
Gender:	☐ Male	☐ Female	☐ Transgender	Marital Status:	☐ Married	☐ Unmarried	☐ Other	DOB/ Age:	D	D	M	M	Y	Y	Y	Y	A	G	E													
Father's Name:	Mr.																															
Mother's Name:	Mrs.																															
Spouse Name:	Mr./Mrs.																															
Guardian's Name:	Mr./Mrs./Miss																															
Pan No.:	M A N D A T O R Y										Minor Pan(If Applicable):	M A N D A T O R Y										CKYC Number										
*Nationality: (If national of more than one country please mention all the countries separated by a comma)	M A N D A T O R Y										*Country of Birth	M A N D A T O R Y										*City of Birth	M A N D A T O R Y									
LEI:											LEI EXPIRT DT:	D D M M Y Y Y Y										NPO YES/NO ,DARPAN ID (if NPO YES):										
*Occupation:	☐ Business	☐ Professional	☐ Retired	☐ Housewife	☐ Student	☐ Public Sector	☐ Private Sector	☐ Govt. Sector	☐ Proprietorship																							
	☐ Agriculture	☐ Forest Officers	☐ Forest Ranger	☐ Self Employed	S P E C I F Y										☐ Others	S P E C I F Y																

*Address Type: ☐ Residential ☐ Business ☐ Registered Office	
Permanent Address / Tax Residency Address of Sole/First Applicant*: (Refer to Clause 2 of Terms & Conditions)	
City	State
Country	Pin
Address Type: ☐ Residential ☐ Business ☐ Registered Office	
Mailing Address of First Applicant*: (Refer to Clause 2 of Terms & Conditions)	
City	State
Country	Pin
Tel	Mobile
Email	Pin

Tax Residence details as applicable: (MANDATORY)									
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(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)		
Country (ies) Tax Residency#	Tax Identification Number%	Identification Type (TIN or Other%, please Specify)

#To also include USA, where the individual is a citizen/green card holder of USA.

% In case Tax identification Number is not available, kindly provide functional equivalent

Status: ☐ Domestic Company ☐ Resident Individual ☐ HUF ☐ Trust ☐ NRI ☐ Others.....

Category: ☐ Public ☐ Senior Citizen ☐ Director/Relatives of a Director ☐ Shareholder [DP/Client] ID.....)

☐ Politically Exposed Person (PEP) ☐ Relative of PEP ☐ Employee Token No..... ☐ Employee's Relative (Relation with Employee is)

☐ Retired Employee.....

Annual Income: ☐ Up to ₹5,00,000 ☐ ₹5,00,001 to ₹10,00,000 ☐ ₹10,00,001 to ₹25,00,000 ☐ ₹25,00,001 to ₹50,00,000 ☐ ₹50,00,001 to ₹1,00,00,000 ☐ ₹1,00,00,001 & above

***DEPOSIT PAYABLE TO**
Please(✓) any one
☐ First Holder
☐ Either or Survivor

☐ Please recover Income Tax as applicable and issue me TDS Certificate/s as applicable for each financial year. ☐ Form 15H/ 15G is enclosed. Therefore, do not deduct Income Tax.

Bank Details of the Sole / First Applicant for Repayment (Please attach a copy of your Bank's Personalised cheque for verification)

Name of Bank*																		Branch*																	
Account Number*																		MICR Code*																	
																		NEFT IFSC Code*																	

Amount of Deposit	
1	2
3	4
5	6
7	8
9	10
11	12
13	14
15	16
17	18
19	20
21	22
23	24
25	26
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77	78
79	80
81	82
83	84
85	86
87	88
89	90
91	92
93	94
95	96
97	98
99	100

*Rs.	*Rs. (In words)
100	One hundred
200	Two hundred
300	Three hundred
400	Four hundred
500	Five hundred
600	Six hundred
700	Seven hundred
800	Eight hundred
900	Nine hundred
1000	One thousand
2000	Two thousand
3000	Three thousand
4000	Four thousand
5000	Five thousand
6000	Six thousand
7000	Seven thousand
8000	Eight thousand
9000	Nine thousand
10000	Ten thousand
100000	One lakh
200000	Two lakh
300000	Three lakh
400000	Four lakh
500000	Five lakh
600000	Six lakh
700000	Seven lakh
800000	Eight lakh
900000	Nine lakh
1000000	One crore
2000000	Two crore
3000000	Three crore
4000000	Four crore
5000000	Five crore
6000000	Six crore
7000000	Seven crore
8000000	Eight crore
9000000	Nine crore
10000000	Ten crore

*Mode of Payment	
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[illegible][illegible]

Drawn on Bank:		Branch:	
Name of Account Holder:		Bank Account Details:	

Mahindra & Mahindra Financial Services Ltd. - Acknowledgement Slip (Collection Bank) APPL. No.

Mahindra & Mahindra Financial Services Ltd. - Acknowledgement Slip (Collection Bank)

APPL. No.

Received with thanks from Mr/Mrs/Ms.....Cheque/ DD/ FD (in case of renewal) No.....

For Rs.	dated	drawn on	Bank	branch

as Fixed Deposit under Cumulative / Non-Cumulative Scheme for a period of _____ months(s)

Following Documents Received : (Self Attested)

☐ Aadhaar Card ☐ Passport ☐ Pan Card Intimation Letter ☐ Driving License ☐ Voter ID ☐ Job Card issued by NREGA duly signed by an officer of the State Government (on behalf of Mahindra & Mahindra Financial Services Ltd.)
(Valid subject to realisation of cheque / demand draft)

Collection Bank

(Valid subject to realisation of cheque / demand draft)

SECOND APPLICANT: (in Capital Letters)			
Mr	Ms	Mrs	Master

*Applicant Name:	FIRST NAME	MIDDLE NAME	SURNAME
*Gender:	Male	Female	Transgender
*Marital Status:	Married	Unmarried	Other
*DOB/ Age	DDMMYYYY AGE		

*Father's Name:	Mr.	FIRST NAME	MIDDLE NAME	SURNAME
Mother's Name:	Mrs.	FIRST NAME	MIDDLE NAME	SURNAME
Spouse Name:	Mr./Mrs.	FIRST NAME	MIDDLE NAME	SURNAME
Guardian's Name:	Mr./Mrs./Miss	FIRST NAME	MIDDLE NAME	SURNAME

Pan No.:	MANDATORY	Minor Pan(If Applicable)	MANDATORY	CKYC Number	
*Nationality: (If national of more than one country, please mention all the countries separated by a comma)	MANDATORY *Country of Birth MANDATORY *City of Birth MANDATORY				

*Occupation:	Business	Professional	Retired	Housewife	Student	Public Sector	Private Sector	Govt. Sector	Proprietorship	Agriculture	Forest Officers	Forest Ranger	Self Employed	SPECIFY Others SPECIFY
*Address Type:	Residential	Business	Registered Office											
*Permanent Address / Tax Residency Address of Second Applicant: (Refer to Clause 2 of Terms &Conditions)														
City	State	Landmark	Country	Pin										
*Address Type:	Residential	Business	Registered Office											
*Mailing Address of Second Applicant: (Refer to Clause 2 of Terms &Conditions)														
City	State	Landmark	Country	Pin										
Tel	MANDATORY	*Mobile	MANDATORY	*Email										

Tax Residence details as applicable: (MANDATORY)									
(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)									
Country (ies) Tax Residency#	Tax Identification Number%					Identification Type (TIN or Other%, please Specify)			

#To also include USA, where the individual is a citizen/green card holder of USA.
% In case Tax Identification Number is not available, kindly provide functional equivalent

THIRD APPLICANT: (in Capital Letters)			
Mr	Ms	Mrs	Master

Applicant Name:*	FIRST NAME	MIDDLE NAME	SURNAME
Gender: *	Male	Female	Transgender
Marital Status:*	Married	Unmarried	Other
DOB/ Age*	DDMMYYYY AGE		

Father's Name:*	Mr.	FIRST NAME	MIDDLE NAME	SURNAME
Mother's Name:	Mrs.	FIRST NAME	MIDDLE NAME	SURNAME
Spouse Name:	Mr./Mrs.	FIRST NAME	MIDDLE NAME	SURNAME
Guardian's Name:	Mr./Mrs./Miss	FIRST NAME	MIDDLE NAME	SURNAME

Pan No.:	MANDATORY	Minor Pan(If Applicable)	MANDATORY	CKYC Number	
*Nationality: (If national of more than one country, please mention all the countries separated by a comma)	MANDATORY *Country of Birth MANDATORY *City of Birth MANDATORY				

*Occupation:	Business	Professional	Retired	Housewife	Student	Public Sector	Private Sector	Govt. Sector	Proprietorship	Agriculture	Forest Officers	Forest Ranger	Self Employed	SPECIFY Others SPECIFY
*Address Type:	Residential	Business	Registered Office											
*Permanent Address / Tax Residency Address of Second Applicant: (Refer to Clause 2 of Terms &Conditions)														
City	State	Landmark	Country	Pin										
Address Type:	Residential	Business	Registered Office											
Mailing Address of Third Applicant* :														
(Refer to Clause 2 of Terms &Conditions)														
City	State	Landmark	Country	Pin										
Tel	MANDATORY	*Mobile	MANDATORY	*Email										

Tax Residence details as applicable: (MANDATORY)									
(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)									
Country (ies) Tax Residency#	Tax Identification Number%					Identification Type (TIN or Other%, please Specify)			

#To also include USA, where the individual is a citizen/green card holder of USA.
% In case Tax Identification Number is not available, kindly provide functional equivalent

IDENTIFICATION OF DEPOSITORS (Refer Terms & Condition): To Comply with "Know your Customer" Guidelines for NBFCs prescribed by the Reserve Bank of India, new investors should provide self attested copy of any one of the following documents (which contains the photograph of the concerned first depositor) for identification & proof of residential address.

☐ Passport (Expiry Date: _____)☐ PAN Card with address proof☐ Voter Identity Card☐ Driving Licence☐ Aadhaar Card

In case, KYC Document address differs from mailing address please furnish: ☐ Telephone Bill☐ Letter from any recognised public authority☐ Bank Account statement☐ Electricity Bill☐ Letter from employer

Nomination	
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I / we above named depositor/s ☐ do not wish to nominate / ☐ wish to nominate following person to whom in the event of my / our / minor's death the amount of this deposit may be returned by Mahindra & Mahindra Financial Services Limited.

[illegible][illegible][illegible][illegible][illegible]

Depositors are strongly advised to have their accounts in joint names or use nomination.

1st Applicant Signature - _____ 2nd Applicant Signature - _____ 3rd Applicant Signature - _____

Witness 1 Signature - _____ Witness 2 Signature - _____

I/We have read and understood the nomination rules prescribed by Reserve Bank of India and the Procedure terms and conditions laid down by the Company governing the nomination facility and accept that they are binding on me/us

I. CHANGE /CANCELLATION OF NOMINATION

Depositor(s) can change / cancel the nomination at any point of time by filling with the company the prescribed form. The prescribed form is available on the Company's website.

II. CHANGE /CANCELLATION/ADDITION OF HOLDER(S)

Depositor(s) are allowed to change/cancel/add the joint holder(s) only at the time of renewal. In case of the death of the holder(s), second/third (if any) the holding is cancelled automatically on submission of the certified copy of death certificate.

II. TRANSMISSION PROCEDURES

Deposit(s) cannot be transmitted in favour of nominee, the default option is preclosure in case of death of the holder(s).

For Transmission of deposit(s), the joint holder(s) should submit the following.

- i) Deposit Receipt(s), duly discharged by all the holders with revenue stamp (ii) Certified copy of Death Certificate of the deceased holder(s) (iii) Any documentary evidence that may be called for by the company at that time.
- ii) Transfer of deposit(s) in favour of holder(s) shall be a valid discharge by the company against the legal heirs.
- iii) Deposit(s) that is/are preclosed/transmitted in favour of holder(s) nominee who is a Non-Resident will be only on Non-Repatriable basis.(i.e.neither the principal nor the interest thereon will be repatriable).

***FOR NRI DEPOSITORS ONLY**

- ☐ a) I/We hereby declare that the amount deposited with Mahindra and Mahindra Financial Services Ltd. represents amounts transferred from NRO Account. Further this amount does not represent inward remittance from Overseas to NRO account or transfer of funds from NRE/FCNR (B) accounts to NRO account”
- ☐ b) I/We hereby declare that my stay in India during the financial year _____ does not exceed/will not exceed 182 days & hence I will be a non-resident during the said financial year.

Note: NRI's & PIO's Deposits will be accepted for a maximum period of 3 years.

FATCA DECLARATION:-

Certification :/We have understood the information requirements of the Form as per the CBDT notified Rules 114F to 114H and hereby confirm that the information provided by me/us on this form is true, correct and complete. /We also confirm that I/We have read understood the Terms and Conditions below and hereby accept the same./We understand that my personal details as provided / available in the records of Mahindra & Mahindra Financial Services Limited ('the Company') will be used for CBDT reporting.(Please refer FATCA terms & conditions for more details)

I/We hereby expressly consent to MMFSL to search, download, Upload/share with Central KYC registry & receive information through SMS/e-mail on the above registered mobile number/e-mail id for the purpose of KYC compliance.

I/We hereby provide our consent to MMFSL to obtain and/or submit my / our information from/to Credit Information Company and/or information utility and/ or such institution set up under the provisions of law from time to time, as and when required.

I/We hereby expressly consent and authorize MMFSL to make telephone calls, send SMSs, WhatsApp messaging & services, Emails, USSD, Voice services, Push Notifications, Cell Broadcast, MMS, Location-based Services, and to enable mobile Solutions to inform/benefit me on any given options.

Vernacular Declaration :

I/We confirm that the terms and conditions are explained by _____ (Advisor) in _____ language, I have understood and agree to the terms and conditions mentioned on AOF.:

DECLARATION: I/We hereby declare that the amount being deposited herewith is not out of any funds acquired by me/us by borrowing or accepting from any other person. I/We declare that the first name depositor is the beneficial owner of this joint deposit & is to treated as the payee for the purpose of deduction of Tax under section 194A of the Income Tax, 1961. (I/We have read the Terms & conditions of Deposits & agree to abide by them.) I/we have gone through the financial & other declarations furnished by the Company & after careful consideration I am/We are making the deposit with the Company at my/our own risk & volition. I/We further declare that, I/We am/are authorized to make this Deposit in the above mentioned Scheme & that the amount kept in the Deposit is through legitimate source & does not involve directly or indirectly any proceeds of Schedule of offence &/or is not designed for the purpose of any contravention or evasion of the provisions of the Prevention of Money Laundering Act, 2002 & any Rules, Regulations, Notifications, Guidelines or Directions thereunder, as amended from time to time. I/We shall provide any further information & fully co-operate in any investigation as & when required by the Company in accordance with the applicable Law. I/We further affirm that the information/details provided by me/us is/are true & correct in all respect & nothing has been concealed. Date & Place : _____	Amx a latest photograph with signature (DO NOT STAPLE)	Amx a latest photograph with signature (DO NOT STAPLE)
**Thumb impressions must be attested by Magistrate or Notary Public or Special Executive Officer.	*1st Applicant Signature (Guardian in case of Minor)	*2nd Applicant Signature
Signature _____ Designation / Authority _____		*3rd Applicant Signature

Date & Place : _____

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*1st Applicant Signature
(Guardian in case of Minor)

* 2nd Applicant Signature

* 3rd Applicant Signature

