

# Mahindra FINANCE

## CAPITAL BUILD UP AS ON 31<sup>st</sup> December, 2015

### For Equity Shares

Date of Allotment	No of Shares	Face Value (Rs.)	Issue Price (Rs.)	Consideration	Nature of Allotment	Cumulative Paid up Capital (Rs.)	Cumulative Securities Premium (Rs.)
07-Jan-91	7	10	10	Cash	Subscribers to the Memorandum	70	0
31-Dec-91	3,42,700	10	10	Cash	Allotment of Shares through Rights Issue	34,27,070	0
30-Mar-92	6,52,293	10	10	Cash	Allotment of Shares through Rights Issue	99,50,000	0
07-Dec-93	19,90,000	10	15	Cash	Allotment of Shares through Rights Issue	2,98,50,000	99,50,000
01-Nov-94	9,95,000	10	30	Cash	Allotment of Shares through Rights Issue	3,98,00,000	2,98,50,000
31-Jul-95	39,80,000	10	30	Cash	Allotment of Shares through Rights Issue	7,96,00,000	10,94,50,000
29-Aug-96	19,90,000	10	0	Bonus	Further Allotment of Shares	9,95,00,000	8,95,50,000
27-Mar-97	99,50,000	10	20	Cash	Allotment of Shares through Rights Issue	19,90,00,000	18,90,50,000
30-Sep-98	1,20,03,231	10	20	Cash	Allotment of Shares through Rights Issue	31,90,32,310	30,90,82,310
02-Sep-99	46,18,508	10	22	Cash	Allotment of Shares through Rights Issue	36,52,17,390	36,45,04,406
30-Sep-99	46,04,144	10	22	Cash	Allotment of Shares through Rights Issue	41,12,58,830	41,97,54,134
02-Dec-99	1,94,97,420	10	22	Cash	Allotment of Shares through Rights Issue	60,62,33,030	65,37,23,174
30-Mar-05	95,32,777	10	50	Cash	Allotment of Shares through Rights Issue	70,15,60,800	1,03,50,34,254
06-Dec-05	26,86,550	10	51	Cash	Allotment of Shares to the ESOS Trust	72,84,26,300	1,14,51,82,804
05-Jan-06	31,57,895	10	190	Cash	Allotment of Shares to Copa Cabana	76,00,05,250	1,71,36,03,904
09-Mar-06	1,00,00,000	10	200	Cash	Allotment of Shares under Public Issue	86,00,05,250	3,61,36,03,904
28-Feb-08	1,09,00,000	10	380	Cash	Allotment of Shares on a preferential basis to TPG-Axon (Mauritius) II Limited and Standard Chartered Private Equity (Mauritius) Limited	96,90,05,250	7,64,66,03,904
03-Feb-11	9,69,005	10	10	Cash	Allotment of Shares to Mahindra & Mahindra Financial Services Limited Employees Stock Option Trust	97,86,95,300	7,64,66,03,904
22-Feb-11	61,33,205	10	695	Cash	Allotment of Shares to Qualified Institutional Buyers under the Qualified Institutions Placement	1,04,00,27,350	11,84,78,49,329
16-Nov-2012	97,50,257	10	889	Cash	Allotment of Shares to Qualified Institutional Buyers under the Qualified Institutions Placement	1,13,75,29,920	20,41,83,25,232

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Balance as on 31-Mar-2013	56,87,64,960	2	-	-	-	1,13,75,29,920	20,15,58,07,775
Balance as on 30-June-2013	56,87,64,960	2	-	-	-	1,13,75,29,920	20,15,81,78,959
Balance as on 30-Sep-2013	56,87,64,960	2	-	-	-	1,13,75,29,920	20,16,42,13,353
Balance as on 31-Dec-2013	56,87,64,960	2	-	-	-	1,13,75,29,920	20,16,44,50,006
Balance as on 31-Mar-2014	56,87,64,960	2	-	-	-	1,13,75,29,920	20,18,24,73,991
Balance as on 30-June-2014	56,87,64,960	2	-	-	-	1,13,75,29,920	20,19,53,14,010
Balance as on 30-Sept-2014	56,87,64,960	2	-	-	-	1,13,75,29,920	20,20,57,14,511
Balance as on 31-Dec-2014	56,87,64,960	2	-	-	-	1,13,75,29,920	2020,72,64,778
Balance as on 31-Mar-2015	56,87,64,960	2	-	-	-	1,13,75,29,920	2023,24,24,516
Balance as on 30-June-2015	56,87,64,960	2	-	-	-	1,13,75,29,920	2023,68,02,919
Balance as on 30-Sep-2015	56,87,64,960	2	-	-	-	1,13,75,29,920	2024,63,35,968
Balance as on 31-Dec-2015	56,87,64,960	2	-	-	-	1,13,75,29,920	2029,03,75,662

### Note :

- 1) Pursuant to recommendation of the Board of Directors of the Company at its meeting held on 21<sup>st</sup> December, 2012 and followed by approval of the members by way of postal ballot, each equity share of the face value of Rs.10/- fully paid up was sub-divided into five Equity shares of Rs.2/- each fully paid up in February, 2013.
- 2) The balance in Securities premium reserve as on each reporting date is net of share issue expenses pertaining to fresh issue of equity shares, if any.