

APPLICATION FOR ADDITION OF JOINT HOLDERS IN FD

The Manager,
Mahindra Finance - Fixed Deposit
Chennai

Dear Sir/Madam,

Sub: Addition of joint holder in my FD

Ref: My Fixed deposit number _____

I/We wish to add holder to my/our fixed deposit as second/ third holder in my FDR. The details of the same are given below:

Second holder Name: _____

Date of Birth: _____

Guardian Name (if reqd): _____

Existing FDR details (if any): _____

Third Holder Name: _____

Date of Birth: _____

Guardian name (if reqd): _____

Existing FDR details (if any) _____

The full CKYC information of the additional Second/Third holder is provided in the annexure of depositor details. The KYC id and address proof of the additional holder(s) are also attached with this letter.

We also confirm to abide by all the terms and conditions of Fixed Deposit, as prescribed from time to time in the company website.

Thanking you

Yours Sincerely,

1st Holder/ Guardian Sign

2nd Holder/Guardian Sign

3rd Holder/Guardian Sign

1st Holder/ Guardian Name

2nd Holder/Guardian Name

3rd Holder/Guardian Name

Existing / New)

(Existing / New)

(Existing / New)

PHOTO

DEPOSITOR DETAILS		
S NO	PARTICULARS	DETAIL
1	TITLE	
2	NAME OF THE DEPOSITOR	
3	DOB	
4	PAN NUMBER	
5	GENDER	
6	EMAIL ID	
7	MOBILE NUMBER	
8	LAND LINE NUMBER	
9	ADDRESS 1	
10	ADDRESS 2	
11	ADDRESS 3	
12	CITY	
13	DISTRICT	
14	STATE	
15	PIN CODE	
16	NATIONALITY	
17	CITY OF BIRTH	
18	FATHERS/SPOUSE'S NAME	
19	MOTHER'S NAME	
20	OCCUPATION	
21	MARITAL STATUS	
22	ANNUAL INCOME	
23	CKYC NUMBER	
24	COUNTRY OF TAX RESIDENCY	

ID proof Document : Pan Card / Driving Licence / Voter id / Passport / Any government id proof

ID proof doc ref no.: _____

Address proof Document : Pan Communication / Driving Licence / Voter id / Passport / Any government address proof

Address proof doc ref no.: _____

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